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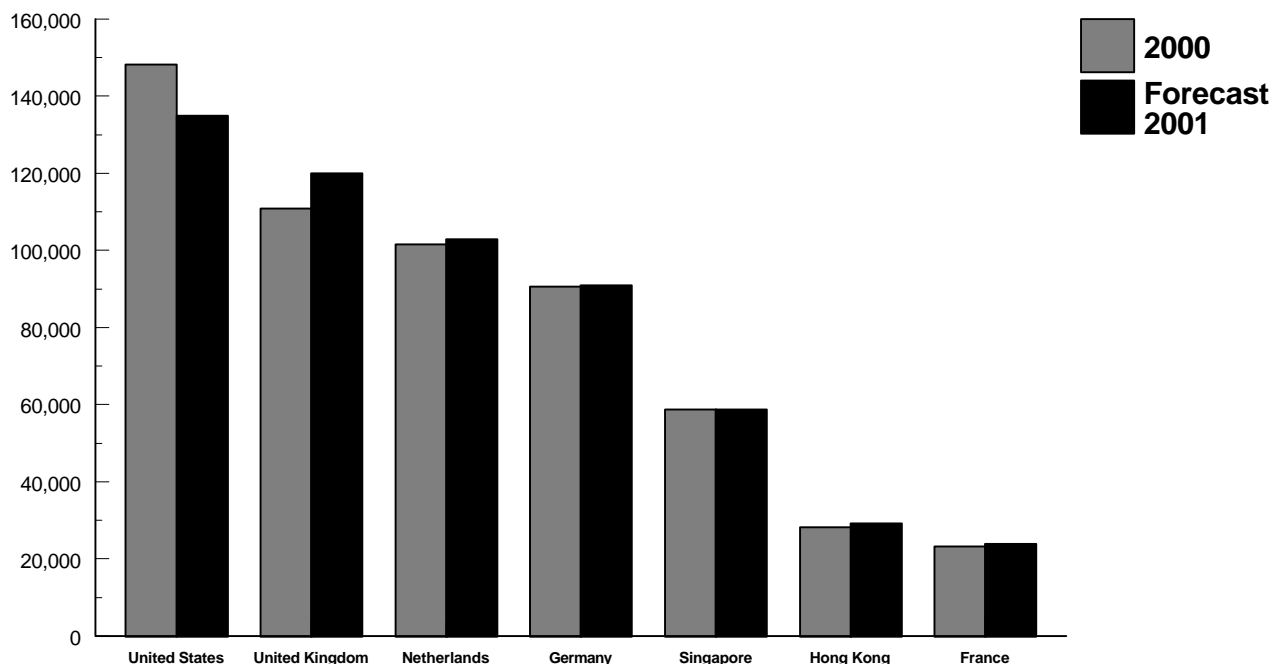
Foreign
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Circular Series
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Tobacco: World Markets and Trade

World's Top Cigarette Exporting Nations

Million Pieces



Global cigarette exports are showing signs of stabilizing. The United States remains a leader in cigarette exports. U.S. cigarette sales abroad are expected to drop by 8 percent in 2001 from the previous year. Much of this decline can be attributed to increased cigarette production by U.S. manufacturers overseas. Cigarette exports from the European Union especially, the United Kingdom, are expected to rebound in 2001 as the Asian economy improves.

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This circular, and other information, can be found at the FAS/COTS Division Internet site:
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CONTENTS

PAGE

World Developments

Auctions:

Zimbabwe Tobacco Auction

U.S. Developments

Highlights:

CCC Announces Changes in Flue-Cured Tobacco Price Support Differentials

USDA Announces Tobacco Referendum in Florida and Georgia

Auctions:

U.S. Flue-Cured Update

Conversion Factors

Special Report

World Cigarette Section

List of Tables

Table 1. World's Top Unmanufactured Tobacco Producing, Trading
and Consuming Countries.

Table 2. U.S. Tobacco Trade: 2000-2001.

Table 3. Unmanufactured Tobacco, U.S. Monthly Exports,
Calendar Years 1999, 2000, 2001, Metric Tons.

Table 4. Unmanufactured Tobacco, U.S. Monthly Exports,
Calendar Years 1999, 2000, 2001, Thousand Dollars

Table 5. Unmanufactured Tobacco, U.S. Monthly Imports,
Calendar Years 1999, 2000, 2001, Metric Tons

Table 6. Unmanufactured Tobacco, U.S. Monthly Imports,
Calendar Years 1999, 2000, 2001, Thousand Dollars

Table 7. U.S. Exports of Unmanufactured Tobacco by Type

Table 8. U.S. Exports of Unmanufactured Tobacco by Destination

Table 9. U.S. Exports of Flue-Cured Tobacco by Destination

Table 10. U.S. Exports of Burley Tobacco by Destination

Table 11. U.S. Exports of Manufactured Tobacco by Type

Table 12. U.S. Exports of Cigarettes by Destination

Table 13. U.S. Imports for Consumption of Unmanufactured Tobacco
by Type

Table 14. U.S. General Imports of Unmanufactured Tobacco
by Type

Table 15. U.S. Imports for Consumption of Manufactured Tobacco
by Type

Table 16. U.S. Tobacco Trade Balance: Unmanufactured and
Manufactured Tobacco

Table 17. U.S. Tariff-Rate Quota Update

WORLD DEVELOPMENTS

WORLD AUCTION UPDATE:

Zimbabwe Tobacco Auction Update: Zimbabwe's Tobacco Marketing Board reported that 145 million kg of flue-cured tobacco was sold after twenty weeks of the auction season for an average price of U.S.\$2.96 per kilogram, down nearly 5 percent in volume but almost double in value for the same period a year ago. Leaf quality is described as good.

U.S. DEVELOPMENTS

RECENT REPORTS:

CCC Announces Changes In Flue-Cured Tobacco Price Support Differentials: USDA's Commodity Credit Corporation published its final rule in the Federal Register announcing changes to the flue-cured tobacco price support differentials effective for the 2002 crop. For complete report go to <http://www.fsa.usda.gov/pas/news/releases>

USDA Announces Tobacco Referendum In Florida and Georgia: USDA announced that it had received requests from 25 percent of the active flue-cured tobacco producers in the States of Georgia and Florida for a referendum. Results from the referendum will determine whether or not USDA will permit the sale of flue-cured tobacco quota across country lines within the states of Florida and Georgia beginning with the 2002 crop. The referenda will be conducted from October 15 to October 19, 2001. For complete report go to <http://www.fsa.usda.gov/pas/news/releases>

U.S. AUCTION UPDATE:

U.S. Flue-cured Auction Update: Through the twelfth week of the 2001 auction season, total flue-cured gross sales reached 177,879 metric tons at an average price of \$4.19 per kg. This represents a 6-percent increase in price when compared to the same period a year ago. Loan receipts so far this season reached nearly 13.5 percent of all flue-cured tobacco marketed. Based on the effective quota, about 90 percent of the 2001 flue-cured crop has been sold at auction. For complete report go to <http://www.ams.usda.gov/tob/mnacs/index.htm>.

CONVERSION FACTORS

1 Metric Ton	=	2,204.622 Pounds
1 Pound	=	0.0004536 Metric Tons
1 Kilogram	=	2.2046 Pounds
1 Pound	=	0.4535924 Kilograms
1 Hectare	=	2.471 Acres
1 Acre	=	0.4047 Hectares
Dry Weight (DW)	=	88 to 92 percent of Farm Sales Weight (FSW) <u>1/</u>

1/ Unmanufactured tobacco's conversion from dry weight to farm sales weight varies depending on a country's cultivation and processing conditions and practices. The average conversion factor ranges from 88 to 92 percent, but it can be as low as 60 percent.

Special Report

WORLD CIGARETTE SITUATION

NORTH AMERICA

Mexico- Cigarette production and consumption in 2001 are forecast to remain unchanged from the previous year's estimate due to increases in retail prices and consumer health concerns. Cigarette imports continue to be negligible in 2000 and are expected to remain unchanged for 2001. Consumers have shifted from higher priced cigarettes made of high quality flue-cured, burley, and oriental tobaccos to mid and low-priced cigarettes made of lower quality tobaccos. As a result of continued stringent customs controls, and lower prices for domestic cigarettes, imports of contraband cigarettes have decreased. Mexican cigarette exports are forecast to remain unchanged in 2001, and reportedly exports of both low priced domestic brands and non-branded cigarettes go mostly to Eastern European, Asian, and African countries.

United States- Smokers consumed an estimated 423.6 billion pieces in 2000 compared to 434.5 billion pieces in 1999. Price increases, higher taxes, and expanding regulations are the main factors in declining cigarette use. Exports dropped to 148.3 billion pieces in 2000, 3.1 billion pieces fewer than the previous year and valued at \$3.3 billion, down marginally in quantity and value from 1999. Cigarette sales overseas continue to decline because of increased cigarette production by U.S. manufacturers overseas and a growing health awareness that has dampened cigarette consumption in many markets.

Cigarette output in 2000 decline by 6 percent in 2000 or reached 597.7 billion pieces. The U.S. cigarette industry has stabilized after higher prices and tax increases caused lower production during the past few years. Expectations for 2001, based on limited data are for a 3-percent decline in cigarette output to about 580 billion pieces.

SOUTH AMERICA

Brazil- Cigarette production for 2001 is estimated at 110.4 billion pieces, as compared to 104.9 billion pieces in 2000. Cigarette consumption for 2001 is forecast at 109.4 billion pieces, a 5-percent increase compared to the previous year. Contraband cigarettes, especially from Paraguay, which are marketed locally at significantly lower prices, represent a major concern and source of competition for Brazilian cigarette companies local sales. According to the tobacco industry, approximately 37 percent of the actual domestic consumption for 2000 results from contraband cigarettes. Total cigarette exports for 2000 were estimated at 700 million pieces, down by 5.6 billion pieces from previous year. Total cigarette exports for 2001 are projected at one billion pieces. The sharp decrease in cigarette exports is a result of the 150 percent tax imposed on exports to inhibit cigarettes exported to Paraguay and Uruguay from being re-exported to Brazil for tax-free resale.

EUROPEAN UNION

The United Kingdom- The UK is expected to produce 150 billion pieces in 2001, unchanged from a year ago. Domestic consumption is down due to high tax policies and anti-smoking campaigns. However, the United Kingdom still remains a strong base for exporting cigarettes. Cigarette sales abroad are expected to rebound because of the depreciation of the British Pound to the U.S. dollar and economic recovery in Asia.

Netherlands- The Dutch cigarette industry is the largest in Europe. Total cigarette production in 2001 is projected to increase by 2.5 percent or total 123 billion pieces from the previous year. Domestic consumption is expected to remain constant in 2001. It is expected that over the long term, Dutch consumption of cigarettes will show a decrease due to a number of factors such as price increases through taxation, growing health concerns and limitations on advertising. Exports are expected to reach 106 billion pieces in 2001, unchanged from 2000. Of the total cigarette production, more than 97 percent was exported to countries in the European Union, of which Italy and France are the most important markets.

Spain- Cigarette production is projected to decline slightly to 70 billion pieces in 2001 while cigarette imports are forecast to rise due to a merger between two local French and Spanish companies forming Altadis. Altadis is planning to restructure and streamline operating cost operation resulting in the closing of several plants in Spain.

In terms of trade, cigarette imports are projected to rise by 3 percent because of decrease tariffs for cigarettes imported to Spain from outside the European Union. Sources report that cigarette exports are expected to grow because of Altadis presence in many countries with growth potential such as in Poland and Asia. Cigarette exports since 1999 have grown by 22 percent.

EASTERN EUROPE

Bulgaria- Cigarettes traditionally have been a top export earner for Bulgaria. Cigarette exports since 1999 have declined by nearly 3 percent because of prohibitively high custom duties in major markets such as Russia, FSU, and Romania. Bulgartabac has formed joint ventures in these markets to avoid high custom duties. Thus, the export market for cigarettes has dwindled. On the domestic side, cigarette demand is reported constant at 19 billion pieces since 1999. Cigarette production is expected to total 25.6 billion pieces in 2001, down 4 percent because of declines in the export market.

Turkey- Cigarette production is estimated to total 131 billion pieces in 2001, up 2.5 percent from a year ago. Domestic consumption in 2001 is expected to reach 116 billion, up slightly from the previous year. Cigarette exports are expected to increase by 18 percent, as a result of increased demand in the Gulf States and the neighboring Middle

Eastern countries. Fierce competition is reportedly taking place to meet domestic and export demand amongst Phillip Morris, Japan Tobacco International, BAT, and TEKEL.

A new law was prepared in accordance with Turkey's IMF and IBRD commitments. It calls for TEKEL's cigarette manufacturing and leaf tobacco buying sections to be separated.

Russia- Production of cigarettes and papirosas are expected to reach 315 billion pieces in 2001, up slightly from a year ago. Cigarette and papirosas production in 2000 increased 16 percent from 1999. Cigarette supplies exceeded consumption in 2000. Cigarette consumption is projected to remain at a steady level of 301 billion pieces in 2001. As a result of overproduction, cigarette imports are estimated down by 23 percent in 2001. Cigarette sales to Kazakhstan, Germany, Mongolia, Central Asia, and CIS countries are expected to increase in 2001.

ASIA

China- The quality of domestic cigarettes is rising quickly as Chinese companies upgrade their processing. The quality of domestic cigarettes is rising quickly as Chinese companies upgrade their processing. The State Tobacco Monopoly Administration (STMA) is now pursuing plans to consolidate production by closing small and unprofitable cigarette manufacturers and redistributing their cigarette production quotas to larger companies.

Manufacturers are reportedly unable to keep up with demand for high quality cigarettes. Sources reported that lower and middle quality cigarettes are no longer popular. As consumers income rise, they are demanding a higher quality cigarette. Cigarette production in China is forecast to remain constant at 1.6 7 trillion pieces in 2001.

Hong Kong- Cigarette production in 2000 jumped 49 percent, reaching nearly 10 billion sticks because of increased production by Nanyang Brothers' new plant. For 2001, cigarette production is estimated to reach almost 11 billion pieces. Hong Kong is a major trans-shipment location for cigarettes in Asia. Cigarette imports amounted to 23 billion pieces with a total value of \$508 million in 2000. Cigarette imports in 2001 are expected to increase marginally to 24 billion pieces. The United States is the largest cigarette supplier in terms of value, but third in terms of volume. Cigarette exports are estimated at 29 billion pieces in 2001 compared to 28 billion pieces in 2000 because of increased cigarette production. China, the Philippines and Vietnam were the largest re-export markets.

Korea- Cigarette production is forecast to decline slightly in response to operational changes being implemented by KTGC in preparation for privatization and to rising imports of foreign brand cigarettes. Overall cigarette consumption is forecast to decline somewhat due to retail price increases brought with new cigarette taxes and charges, and the escalating anti-smoking campaign. Cigarette imports in 2001 are expected to exceed 2000

levels as intensive marketing campaigns appear to be expanding consumer demand among the younger population for lighter and milder tasting cigarettes.

Taiwan- The Taiwan Tobacco and Wine Bureau (TTWB) continues to lose market share to foreign brands. The customer base for TTWB has eroded. There are fewer older smokers who prefer the traditional Taiwan brands and more younger smokers that prefer Western and Japanese cigarettes. It is estimated that cigarette imports in 2001 will reach 20 billion pieces as compared to 19 billion pieces in 2000. TTWB market share is estimated to drop to 50 percent of the market in 2001 as compared to 52 percent in 2000. As a result of lost market share, domestic cigarette production is expected to reach 20 billion pieces, down 3 percent from 2000. Despite heavy anti-smoking campaigns, cigarette consumption is forecast to rise marginally.

Thailand- Cigarette production in 2001 is expected to decline by 6 percent to 30.8 billion pieces. The 6-percent decline in cigarette production is due to higher retail prices for domestic cigarettes and the unfavorable economic situation. In addition, foreign brands are affecting Thailand Tobacco Monopoly's (TTM) cigarette sales. Since the ASEAN's Free Trade Area was implemented in 1999, cigarette imports to Thailand increased by 23 percent in 2000 and are expected to further grow by 6 percent in 2001. Almost 90 percent of total imports were shipped from four ASEAN countries, Indonesia, Malaysia, Philippines, and Singapore, which are the production base for international brand manufacturers. Imports from these ASEAN countries pay lower duties than imports from outside the ASEAN region.

AFRICA AND THE MIDDLE EAST

Pakistan- The government of Pakistan has launched a radio and television campaign to discourage smoking. However, cigarette consumption is forecast to increase to 53 billion pieces in 2001, up 2 percent from a year ago. Pakistani cigarette companies announced a 50-percent price reduction in medium priced brands. Cigarette production is projected to increase marginally to 49 billion pieces in 2001 as compared to a year ago.

South Africa- Cigarette production and use is slowing due to increased taxes and strict labeling requirements. Cigarette production is expected to increase slightly to 27.3 billion pieces in 2001 as compared to 27.2 billion pieces previous year. Stricter anti-tobacco legislation was passed last year which limit advertising and restrict smoking areas. The tar yield of cigarettes must not be greater than 15 mg per cigarette and the nicotine yield not greater than 1.5 mg by December 2001. Sales of U.S. cigarettes in the market are declining as more U.S. cigarettes are produced locally, opening the door for expanded U.S. leaf tobacco exports.

TABLE A

WORLD CIGARETTE PRODUCTION BY COUNTRY

(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>NORTH AMERICA</i>						
United States	758,000	719,600	680,000	635,000	594,700	580,000
Canada	50,185	48,085	50,000	50,000	50,000	50,000
Mexico	46,760	47,000	47,200	47,200	47,200	47,200
Total	854,945	814,685	777,200	732,200	691,900	677,200
<i>CENTRAL AMERICA</i>						
Guatemala	2,150	2,195	2,865	3,300	3,600	3,900
Nicaragua	2,400	2,400	2,400	2,400	2,400	2,400
Honduras	2,247	2,247	2,247	2,247	2,247	2,247
Costa Rica	2,025	2,025	2,025	2,025	2,025	2,025
El Salvador	1,620	1,620	1,620	1,620	1,620	1,620
Panama	750	760	760	760	760	760
Belize	100	100	100	100	100	100
Total	11,292	11,347	12,017	12,452	12,752	13,052
<i>CARRIBEAN</i>						
Cuba	16,000	16,000	16,000	16,000	16,000	16,000
Dominican Republic	4,148	3,931	4,097	4,016	4,035	4,035
Trinidad and Tobago	1,300	1,300	1,300	1,300	1,300	1,300
Jamaica & Dep	1,280	1,280	1,280	1,280	1,280	1,280
Haiti	880	880	880	880	880	880
Barbados	265	265	265	270	270	270
Total	23,873	23,656	23,822	23,746	23,765	23,765
<i>SOUTH AMERICA</i>						
Brazil	182,300	182,800	170,000	111,400	104,900	110,400
Argentina	41,300	42,100	41,700	42,500	42,500	42,500
Surinam	380	380	380	380	380	27,000
Venezuela	22,522	23,270	27,000	27,000	27,000	27,000
Chile	12,695	14,035	14,195	12,640	12,640	12,640
Colombia	12,040	12,040	12,040	12,040	12,040	12,040
Ecuador	4,700	4,700	4,700	4,700	4,700	4,700
Peru	4,200	4,200	4,200	4,200	4,200	4,200
Uruguay	3,900	3,900	3,900	3,900	3,900	3,900
Paraguay	1,900	1,950	1,950	1,950	1,950	1,950
Bolivia	1,300	1,300	1,300	1,300	1,300	1,300
Guyana	650	650	650	650	650	650
Total	223,980	225,280	212,080	154,280	147,780	179,900

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EUROPEAN UNION

Germany	193,300	182,000	181,904	204,831	206,770	207,200
United Kingdom	170,288	170,218	163,547	155,000	150,000	150,000
Netherlands	111,239	116,255	116,263	119,983	120,659	123,675
Spain	70,583	74,595	77,795	73,163	71,556	70,500
Italy	51,481	51,900	50,681	45,065	44,218	43,500
France	46,931	45,020	43,304	42,406	38,242	37,000
Greece	29,300	34,500	35,900	36,350	36,500	36,500
Austria	19,400	19,973	22,511	24,596	25,666	25,360
Portugal	13,900	14,100	14,100	17,101	20,443	21,300
Belgium-Luxembourg	18,310	18,100	18,100	18,100	18,100	18,100
Denmark	11,804	12,262	12,392	12,700	12,700	12,700
Ireland	7,900	7,900	7,900	7,900	7,900	7,900
Sweden	7,251	5,883	5,070	5,700	5,700	5,700
Finland	6,025	6,743	5,510	4,000	4,000	4,000
Total	757,712	759,449	754,977	766,895	762,454	763,435

WESTERN EUROPE

Switzerland	42,295	37,628	37,550	37,550	37,550	37,550
Norway	1,756	1,775	1,694	1,765	1,765	1,765
Malta & Gozo	1,550	1,575	1,600	1,600	1,600	1,600
Total	45,601	40,978	40,844	40,915	40,915	40,915

EASTERN EUROPE

Poland	95,200	95,842	96,741	94,600	73,000	70,000
Romania	20,500	23,500	26,000	34,500	34,500	34,500
Czech Republic	23,400	23,950	30,200	32,500	31,500	31,500
Bulgaria	57,227	43,300	33,200	29,000	26,728	25,600
Hungary	28,300	25,700	26,800	22,960	23,000	23,000
Croatia	11,548	11,416	11,987	12,785	13,692	14,000
Slovakia	10,500	11,000	11,500	11,500	11,500	11,500
Yugoslavia (>05/92)	13,000	10,900	11,050	11,050	11,050	11,050
Bosnia-Herzegovina	8,600	8,600	8,600	8,600	8,600	8,600
Albania	7,050	7,200	7,250	7,250	7,250	7,250
Macedonia (Skopje)	4,100	4,100	4,200	4,200	4,200	4,200
Slovenia	3,700	3,700	3,700	3,700	3,700	11,050
Total	283,125	269,208	271,228	272,645	248,720	252,250

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FORMER USSR

Russian Federation	150,000	175,000	180,500	263,000	310,000	315,000
Estonia	1,600	1,600	1,600	1,600	67,000	67,000
Ukraine	67,000	67,000	67,000	67,000	67,000	67,000
Kazakhstan; Republic of	18,750	24,200	22,000	25,600	26,700	26,700
Belarus	11,000	11,500	12,000	12,000	12,000	12,000
Uzbekistan; Republic of	5,160	8,650	7,700	9,500	10,000	10,000
Moldova; Republic of	9,600	9,600	7,600	9,600	9,212	10,000
Latvia	2,900	3,000	3,000	3,000	6,400	6,400
Estonia	1,600	1,600	1,600	1,600	4,600	4,600
Georgia; Republic of	7,100	7,200	7,300	7,400	7,400	7,400
Tajikistan; Republic of	6,400	6,500	6,400	6,400	6,400	6,400
Turkmenistan	4,500	4,500	4,600	4,600	4,600	4,600
Lithuania	3,700	3,750	3,800	3,800	3,800	3,800
Armenia; Republic of	3,400	3,500	3,600	3,600	3,600	3,600
Azerbaijan; Republic of	1,500	900	3,150	3,250	3,250	3,250
Total	294,210	328,500	331,850	421,950	541,962	547,750

ASIA

China; Peoples Republic of	1,700,323	1,683,550	1,642,500	1,670,000	1,698,500	1,685,000
Japan	271,032	254,567	267,050	263,154	257,965	256,200
Indonesia	211,823	225,385	216,200	219,700	228,640	228,640
Korea; Republic of	93,001	94,252	103,586	97,135	98,286	95,500
India	102,000	99,000	98,000	97,000	96,000	94,000
Philippines	79,000	68,550	75,000	68,620	73,156	73,000
Pakistan	45,506	46,084	48,214	51,570	48,489	49,075
Thailand	47,753	47,127	36,261	33,915	32,735	30,800
Vietnam	30,000	30,000	30,000	30,000	30,000	30,000
Malaysia	23,000	26,720	26,190	30,567	28,390	28,000
Taiwan	26,730	27,102	24,960	22,735	21,064	20,528
Korea; Democratic Peoples Rep	15,500	15,500	15,500	15,500	15,500	15,500
Bangladesh	15,000	15,000	15,000	15,000	15,000	15,000
Singapore	15,823	15,980	11,339	12,875	12,875	12,875
Hong Kong	20,338	19,591	12,757	6,637	9,859	10,850
Macau	7,000	7,000	7,000	7,000	7,000	7,000
Sri Lanka	5,500	5,500	5,500	5,500	5,500	5,500
Cambodia	4,300	4,300	4,300	4,300	4,300	4,300
Burma	1,550	1,550	1,550	1,550	1,550	1,550
Nepal	1,500	1,500	1,500	1,500	1,500	1,500
Laos	1,300	1,300	1,300	1,300	1,300	1,300
Total	2,717,979	2,689,558	2,643,707	2,655,558	2,687,609	2,666,118

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MIDDLE EAST

Turkey	109,000	112,000	118,020	125,000	127,800	131,000
Iran	16,000	16,100	16,200	16,200	16,200	16,200
Iraq	13,700	14,200	14,200	14,200	14,200	14,200
Syria	8,000	8,100	8,200	8,200	8,200	8,200
Israel	6,000	6,050	6,150	6,150	6,150	6,150
Cyprus	5,000	5,050	5,100	5,100	5,100	5,100
Yemen	4,900	4,900	4,900	4,900	4,900	4,900
Lebanon	4,200	4,250	4,250	4,250	4,250	4,250
Jordan	3,950	4,050	4,100	4,100	4,100	4,100
Total	170,750	174,700	181,120	188,100	190,900	194,100

NORTH AFRICA

Egypt	45,000	47,000	47,500	47,500	47,500	47,500
Algeria	20,700	21,000	21,500	21,500	21,500	21,500
Morocco	12,700	12,700	12,800	12,800	12,800	12,800
Tunisia	9,100	9,100	9,200	9,200	9,200	9,200
Libya	3,500	3,500	3,500	3,500	3,500	3,500
Sudan	750	750	750	750	750	750
Total	91,750	94,050	95,250	95,250	95,250	95,250

OTHER AFRICA

South Africa; Republic of	36,518	31,985	29,963	25,891	27,272	27,330
Nigeria	10,200	10,200	10,200	10,200	10,200	10,200
Kenya	7,500	7,500	7,500	7,500	7,500	7,500
Zaire	5,300	5,300	5,300	5,300	5,300	5,300
Cameroon	5,250	5,250	5,250	5,250	5,250	5,250
Cote d'Ivoire	4,750	4,750	4,750	4,750	4,750	4,750
Tanzania; United Republic of	4,250	4,250	4,250	4,250	4,250	4,250
Zimbabwe	3,230	3,523	3,390	4,000	3,900	3,800
Senegal	3,400	3,400	3,400	3,400	3,400	3,400
Angola	2,500	2,500	2,500	2,500	2,500	2,500
Madagascar	2,500	2,500	2,500	2,500	2,500	2,500
Ethiopia	2,500	2,500	2,500	2,500	2,500	2,500
Uganda	2,300	2,300	2,300	2,300	2,300	2,300
Ghana	2,250	2,250	2,250	2,250	2,250	2,250
Zambia	1,600	1,600	1,600	1,600	1,600	1,600
Mauritius	1,500	1,500	1,500	1,500	1,500	1,500

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Burundi	1,360	1,360	1,360	1,360	1,360	1,360
Sierra Leone	1,225	1,225	1,225	1,225	1,225	1,225
Mozambique	1,200	1,200	1,200	1,200	1,200	1,200
Congo (Brazzaville)	1,040	1,040	1,040	1,040	1,040	1,040
Malawi	1,230	1,030	900	850	850	850
Guinea	85	85	85	85	85	85
Liberia	25	25	25	25	25	25
Total	101,713	97,273	94,988	91,476	92,757	92,715
<i>OCEANIA</i>						
Australia	30,700	29,900	30,200	29,500	29,500	29,500
New Zealand	6,300	6,300	6,300	6,300	6,300	6,300
Fiji	700	700	700	700	700	700
Western Samoa	150	150	150	150	150	150
Papua New Guinea	50	50	50	50	50	50
Total	37,900	37,100	37,400	36,700	36,700	36,700
<u>WORLD TOTAL</u>	<u>5,614,830</u>	<u>5,565,784</u>	<u>5,476,483</u>	<u>5,492,167</u>	<u>5,573,464</u>	<u>5,583,150</u>

TABLE B

FILTER-TIPPED CIGARETTE PRODUCTION AS A PERCENT OF TOTAL
(SELECTED COUNTRIES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>NORTH AMERICA</i>						
United States	98%	98%	98%	98%	98%	98%
Canada	98%	98%	98%	98%	98%	98%
Mexico	70%	68%	68%	68%	68%	68%
<i>CENTRAL AMERICA</i>						
Guatemala	100%	100%	100%	100%	100%	100%
Nicaragua	96%	96%	96%	96%	96%	96%
Honduras	100%	100%	100%	100%	100%	100%
Costa Rica	99%	99%	99%	99%	99%	99%
El Salvador	100%	100%	100%	100%	100%	100%
Panama	100%	100%	100%	100%	100%	100%
Belize	100%	100%	100%	100%	100%	100%
<i>CARRIBEAN</i>						
Cuba	50%	50%	50%	50%	50%	50%
Dominican Republic	99%	99%	99%	99%	99%	99%
Trinidad and Tobago	100%	100%	100%	100%	100%	100%
Jamaica & Dep	100%	100%	100%	100%	100%	100%
Haiti	97%	97%	97%	97%	97%	97%
Barbados	52%	53%	53%	53%	54%	54%
<i>SOUTH AMERICA</i>						
Brazil	100%	100%	100%	100%	100%	100%
Argentina	100%	100%	100%	100%	100%	100%
Venezuela	100%	100%	100%	100%	100%	100%
Chile	100%	100%	100%	100%	100%	100%
Colombia	83%	83%	83%	83%	83%	83%
Ecuador	93%	94%	94%	94%	94%	94%
Peru	93%	93%	93%	93%	93%	93%
Uruguay	92%	92%	92%	92%	92%	92%
Paraguay	79%	79%	79%	79%	79%	79%
Bolivia	92%	92%	92%	92%	92%	92%
Guyana	50%	54%	54%	54%	54%	54%
Surinam	53%	53%	53%	53%	53%	53%
<i>EUROPEAN UNION</i>						
Germany	97%	97%	97%	97%	98%	98%
United Kingdom	100%	100%	100%	100%	100%	100%
Netherlands	89%	89%	86%	86%	86%	86%
Spain	98%	98%	98%	98%	98%	98%

(CONTINUED ON NEXT PAGE)

TABLE B

FILTER-TIPPED CIGARETTE PRODUCTION AS A PERCENT OF TOTAL
(SELECTED COUNTRIES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
Italy	94%	95%	95%	95%	96%	96%
Greece	99%	99%	99%	99%	99%	99%
France	71%	73%	76%	79%	80%	80%
Austria	98%	98%	99%	99%	99%	100%
Belgium-Luxembourg	90%	90%	90%	90%	90%	90%
Portugal	96%	96%	96%	96%	96%	96%
Denmark	86%	88%	89%	90%	91%	91%
Ireland	94%	94%	94%	94%	94%	94%
Sweden	98%	100%	100%	100%	100%	100%
Finland	99%	100%	100%	100%	100%	100%
<i>WESTERN EUROPE</i>						
Switzerland	98%	98%	99%	99%	99%	99%
Norway	95%	96%	96%	96%	96%	96%
Malta & Gozo	93%	94%	94%	94%	94%	94%
<i>EASTERN EUROPE</i>						
Poland	80%	84%	87%	89%	91%	92%
Bulgaria	93%	90%	93%	94%	92%	92%
Romania	56%	63%	70%	69%	87%	87%
Czech Republic	94%	94%	94%	95%	95%	95%
Hungary	94%	94%	93%	94%	94%	95%
Croatia	99%	100%	100%	100%	100%	100%
Slovakia	100%	100%	100%	100%	100%	100%
Bosnia-Herzegovina	100%	100%	100%	100%	100%	100%
Albania	62%	63%	64%	64%	64%	64%
Macedonia (Skopje)	98%	98%	98%	98%	98%	98%
Slovenia	100%	100%	100%	100%	100%	100%
Yugoslavia (>05/92)	98%	98%	98%	98%	98%	98%
<i>FORMER USSR</i>						
Russian Federation	71%	67%	60%	61%	64%	67%
Kazakhstan; Republic of	100%	97%	97%	97%	98%	97%
Georgia; Republic of	100%	100%	100%	100%	100%	100%
Uzbekistan; Republic of	3%	41%	45%	55%	60%	60%
Lithuania	100%	100%	100%	100%	100%	100%
Armenia; Republic of	100%	100%	100%	100%	100%	100%
Latvia	100%	100%	100%	100%	100%	100%
Moldova; Republic of	25%	21%	21%	33%	29%	29%
Estonia	100%	100%	100%	100%	100%	100%
Kyrgyzstan; Republic of	30%	30%	31%	32%	32%	32%

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TABLE B

FILTER-TIPPED CIGARETTE PRODUCTION AS A PERCENT OF TOTAL
(SELECTED COUNTRIES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>ASIA</i>						
China; Peoples Republic of	88%	95%	96%	96%	97%	97%
Japan	99%	99%	100%	100%	100%	100%
Indonesia	73%	74%	76%	70%	63%	62%
Korea; Republic of	100%	100%	100%	100%	100%	100%
Philippines	95%	95%	95%	96%	100%	98%
Pakistan	99%	100%	100%	100%	100%	100%
India	49%	48%	45%	44%	43%	43%
Thailand	97%	98%	98%	98%	98%	98%
Malaysia	92%	92%	91%	92%	92%	92%
Taiwan	100%	100%	100%	100%	100%	100%
Vietnam	52%	53%	53%	53%	53%	53%
Singapore	97%	97%	97%	97%	97%	97%
Korea; Democratic Peoples Rep	51%	52%	52%	52%	52%	52%
Hong Kong	98%	100%	100%	100%	100%	100%
Macau	85%	86%	86%	86%	86%	86%
Sri Lanka	54%	55%	55%	55%	55%	55%
Cambodia	50%	51%	51%	51%	51%	51%
Bangladesh	7%	13%	13%	13%	13%	13%
Burma	60%	61%	61%	61%	61%	61%
Nepal	52%	53%	53%	53%	53%	53%
Laos	58%	62%	62%	62%	62%	62%
<i>MIDDLE EAST</i>						
Turkey	95%	97%	98%	98%	98%	98%
Iraq	87%	88%	88%	88%	88%	88%
Iran	63%	63%	63%	63%	63%	63%
Syria	100%	100%	100%	100%	100%	100%
Israel	99%	99%	99%	99%	99%	99%
Yemen	98%	98%	98%	98%	98%	98%
Lebanon	100%	100%	100%	100%	100%	100%
Jordan	87%	87%	89%	90%	90%	90%
Cyprus	65%	66%	67%	69%	69%	69%
<i>NORTH AFRICA</i>						
Egypt	100%	100%	100%	100%	100%	100%
Algeria	96%	97%	98%	98%	98%	98%
Tunisia	94%	95%	96%	96%	96%	96%
Morocco	58%	59%	60%	61%	61%	61%
Libya	57%	57%	57%	57%	57%	57%
Sudan	53%	57%	57%	57%	57%	57%

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TABLE B

FILTER-TIPPED CIGARETTE PRODUCTION AS A PERCENT OF TOTAL
(SELECTED COUNTRIES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>OTHER AFRICA</i>						
South Africa; Republic of	95%	95%	95%	95%	95%	95%
Nigeria	78%	78%	78%	78%	78%	78%
Kenya	84%	84%	84%	84%	84%	84%
Zimbabwe	100%	100%	100%	100%	100%	100%
Cameroon	71%	71%	71%	71%	71%	71%
Tanzania; United Republic of	86%	86%	86%	86%	86%	86%
Cote d'Ivoire	74%	75%	75%	75%	75%	75%
Zaire	59%	60%	60%	60%	60%	60%
Senegal	70%	71%	71%	71%	71%	71%
Ethiopia	75%	76%	76%	76%	76%	76%
Ghana	77%	78%	78%	78%	78%	78%
Angola	59%	60%	60%	60%	60%	60%
Madagascar	59%	60%	60%	60%	60%	60%
Uganda	59%	61%	61%	61%	61%	61%
Burundi	100%	100%	100%	100%	100%	100%
Mozambique	100%	100%	100%	100%	100%	100%
Mauritius	66%	67%	67%	67%	67%	67%
Zambia	60%	63%	63%	63%	63%	63%
Malawi	89%	89%	87%	89%	88%	88%
Sierra Leone	56%	57%	57%	57%	57%	57%
Congo (Brazzaville)	57%	58%	58%	58%	58%	58%
Guinea	59%	59%	59%	59%	59%	59%
Liberia	100%	100%	100%	100%	100%	100%
<i>OCEANIA</i>						
Australia	95%	95%	95%	95%	95%	95%
New Zealand	100%	100%	100%	100%	100%	100%
Fiji	52%	54%	54%	54%	54%	54%
Western Samoa	100%	100%	100%	100%	100%	100%
Papua New Guinea	100%	100%	100%	100%	100%	100%

TABLE C

WORLD CIGARETTE EXPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>NORTH AMERICA</i>						
United States	243,897	217,004	201,358	151,223	148,261	135,000
Canada	1,949	1,445	1,600	1,600	1,600	1,600
Mexico	7	10	20	20	20	20
Total	245,853	218,459	202,978	152,843	149,881	136,620
<i>CENTRAL AMERICA</i>						
Guatemala	489	575	1,215	1,613	1,900	2,200
Honduras	236	236	236	236	236	236
Belize	20	20	20	20	20	20
Total	745	831	1,471	1,869	2,156	2,456
<i>CARRIBEAN</i>						
Cuba	100	100	100	100	100	100
Barbados	55	55	55	55	55	55
Dominican Republic	50	47	45	38	40	40
Jamaica & Dep	40	40	40	40	40	40
Total	245	242	240	233	235	235
<i>SOUTH AMERICA</i>						
Venezuela	14,874	16,289	22,950	22,950	22,950	22,950
Colombia	5,500	5,500	5,500	5,500	5,500	5,500
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Argentina	2,000	3,000	2,400	2,400	2,400	2,400
Brazil	63,300	72,500	73,000	6,300	700	1,000
Chile	146	162	219	230	230	230
Ecuador	100	100	100	100	100	100
Uruguay	2	2	2	2	2	2
Total	20,374	21,789	28,450	28,450	28,450	28,450
<i>EUROPEAN UNION</i>						
United Kingdom	136,709	108,061	125,454	100,349	111,006	120,000
Netherlands	116,035	118,003	103,722	105,113	101,550	102,897
Germany	81,600	69,700	69,395	85,187	90,637	91,000
France	11,815	15,226	20,152	20,705	23,300	24,000
Greece	10,300	15,000	16,500	16,500	17,000	17,000
Belgium-Luxembourg	14,894	14,130	14,000	14,000	14,000	14,000
Austria	7,300	7,870	8,400	10,171	11,803	11,800
Denmark	3,879	4,329	5,523	6,000	6,000	6,000
Spain	3,271	4,640	3,360	4,515	5,133	5,500
Portugal	150	125	125	1,893	3,800	4,200
Ireland	2,000	2,000	2,000	2,000	2,000	2,000

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Sweden	2,424	2,797	1,563	400	400	400
Finland	3,826	205	309	235	193	200
Italy	3,826	205	309	235	193	200
Total	398,029	362,291	370,812	367,303	387,015	399,197
<i>WESTERN EUROPE</i>						
Switzerland	27,052	23,319	23,400	23,400	23,400	23,400
Malta & Gozo	250	250	250	250	250	250
Norway	28	25	36	50	50	50
Total	27,330	23,594	23,686	23,700	23,700	23,700
<i>EASTERN EUROPE</i>						
Czech Republic	7,400	6,500	14,700	18,500	16,500	16,500
Poland	4,103	4,715	4,633	4,748	7,716	8,000
Bulgaria	40,124	25,700	15,400	11,000	8,728	7,600
Croatia	1,067	2,533	2,561	3,451	5,545	5,650
Albania	4,000	4,000	4,000	4,000	4,000	4,000
Hungary	7,400	5,200	3,400	4,000	3,500	3,500
Yugoslavia (>05/92)	5,700	5,100	3,250	3,250	3,250	3,250
Slovakia	50	50	50	50	50	50
Total	69,794	53,748	47,944	48,949	49,239	48,500
<i>FORMER USSR</i>						
Kazakhstan; Republic of	9,900	12,200	10,000	11,500	12,600	12,600
Moldova; Republic of	5,300	5,503	3,300	5,300	5,300	5,300
Russian Federation	3,000	4,000	500	150	900	1,000
Uzbekistan; Republic of	18	12	16	400	800	800
Azerbaijan; Republic of	0	0	500	500	500	500
Total	18,218	21,715	14,316	17,850	20,100	20,200
<i>ASIA</i>						
Singapore	59,282	70,124	53,280	58,745	58,745	58,745
Hong Kong	79,570	45,873	35,228	25,253	28,159	29,250
Indonesia	19,225	23,090	17,080	16,999	17,500	17,500
Japan	11,780	12,468	11,010	13,497	13,961	14,300
China; Peoples Republic of	58,802	24,728	7,437	7,437	12,811	13,003
Malaysia	3,707	7,731	7,868	12,467	10,609	11,000
Korea; Republic of	1,903	2,029	2,260	2,629	6,712	9,000
Philippines	2,279	975	1,500	1,500	3,105	2,500
India	1,466	1,585	1,425	1,250	1,500	1,350
Burma	800	800	800	800	800	800
Thailand	223	339	606	804	596	450
(CONTINUED ON NEXT PAGE)						
Burma	800	800	800	800	800	800
Thailand	223	339	606	804	596	450
Sri Lanka	400	400	400	400	400	400
Total	240,460	191,281	140,300	143,385	156,294	159,548
<i>MIDDLE EAST</i>						
Turkey	10,528	12,000	8,720	9,500	12,265	14,500

Cyprus	3,550	3,550	3,550	3,550	3,550	3,550
United Arab Emirates	1,500	1,500	1,500	1,500	1,500	1,500
Jordan	300	300	300	300	300	300
Yemen	300	250	250	250	250	250
Israel	200	200	200	200	200	200
Saudi Arabia	150	150	150	150	150	150
Total	16,528	17,950	14,670	15,450	18,215	20,450
<i>NORTH AFRICA</i>						
Egypt	1,100	1,300	1,400	1,400	1,400	1,400
Total	1,100	1,300	1,400	1,400	1,400	1,400
<i>OTHER AFRICA</i>						
Zimbabwe	1,080	1,340	1,300	2,000	2,000	2,000
South Africa; Republic of	1,481	49	62	977	1,926	1,950
Kenya	550	550	550	550	550	550
Tanzania; United Republic of	500	500	500	500	500	500
Cote d'Ivoire	400	400	400	400	400	400
Sierra Leone	200	200	200	200	200	200
Cameroon	100	100	100	100	100	100
Reunion	68	68	68	68	68	68
Congo (Brazzaville)	3	3	3	3	3	3
Senegal	3	3	3	3	3	3
Malawi	80	30	30	30	30	30
Total	4,311	3,139	3,112	4,727	5,676	5,700
<i>OCEANIA</i>						
Australia	3,482	3,155	3,955	4,000	4,000	4,000
New Zealand	75	75	75	75	75	75
Western Samoa	20	20	15	15	15	15
Fiji	12	12	12	12	12	12
Total	3,589	3,262	4,057	4,102	4,102	4,102
<u>WORLD TOTAL</u>	<u>1,046,576</u>	<u>919,601</u>	<u>853,436</u>	<u>810,261</u>	<u>846,463</u>	<u>850,558</u>

TABLE D

WORLD CIGARETTE IMPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1996	1997	1998	1999	2000	(est.) 2001
<i>NORTH AMERICA</i>						
United States	4,202	4,408	6,432	10,828	15,064	16,000
Canada	326	354	396	396	396	396
Mexico	5	5	5	5	5	5
Total	4,533	4,767	6,833	11,229	15,465	16,401
<i>CENTRAL AMERICA</i>						
Guatemala	483	550	550	563	600	650
Belize	150	155	155	155	155	155
Panama	100	100	100	100	100	100
Total	733	805	805	818	855	905
<i>CARRIBEAN</i>						
Haiti	20	20	20	20	20	20
Barbados	20	20	20	20	20	20
Trinidad and Tobago	2	2	2	2	2	2
Jamaica & Dep	1,780	1,780	1,780	1,780	1,780	80
Netherlands Antilles	1,700	1,700	1,700	1,700	1,700	1,700
Total	3,522	3,522	3,522	3,522	3,522	1,822
<i>SOUTH AMERICA</i>						
Colombia	13,260	13,260	13,260	13,260	13,260	13,260
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Argentina	2,000	2,100	2,400	2,400	2,400	2,400
Chile	126	117	164	135	135	135
Venezuela	10	10	50	50	50	50
Uruguay	40	40	40	40	40	40
Surinam	20	20	20	20	20	20
Peru	10	10	10	10	10	10
Total	17,966	18,057	18,444	18,415	18,415	18,415
<i>EUROPEAN UNION</i>						
France	51,047	53,189	60,684	61,974	67,571	68,000
Italy	39,305	41,512	43,164	50,492	56,475	57,000
United Kingdom	55,709	25,863	44,847	29,082	45,018	54,000
Germany	15,303	25,343	28,121	26,221	33,604	33,000
Spain	7,270	10,920	15,465	21,294	25,175	26,000
Netherlands	20,221	18,418	17,583	15,833	14,725	13,694
Greece	11,000	10,400	10,600	10,300	11,000	11,000
Belgium-Luxembourg	12,156	8,246	8,200	8,200	8,200	8,200

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Denmark	1,547	1,141	1,640	2,000	2,000	2,000
Sweden	2,293	1,817	1,940	2,000	2,000	2,000
Finland	1,458	1,277	1,291	1,700	1,700	1,700
Austria	836	1,102	1,392	1,602	1,681	1,700
Portugal	2,400	2,500	2,500	2,008	1,606	1,300
Ireland	450	450	450	450	450	450
Total	220,995	202,178	237,877	233,156	271,205	280,044

WESTERN EUROPE

Norway	992	1,021	917	1,000	1,000	1,000
Iceland	600	600	600	600	600	600
Switzerland	209	200	200	200	200	200
Malta & Gozo	50	50	50	50	50	50
Total	1,851	1,871	1,767	1,850	1,850	1,850

EASTERN EUROPE

Yugoslavia (>05/92)	15,000	16,500	14,500	14,500	14,500	14,500
Romania	12,000	8,000	7,000	5,500	5,500	5,500
Czech Republic	6,700	6,500	4,500	5,000	4,000	4,000
Bosnia-Herzegovina	1,000	1,000	1,000	1,000	1,000	1,000
Bulgaria	2,000	1,000	200	1,000	1,000	1,000
Slovakia	800	900	900	900	900	900
Macedonia (Skopje)	500	500	500	500	500	500
Hungary	300	400	300	400	500	500
Poland	683	536	549	548	104	100
Croatia	10	13	10	14	15	16
Total	38,993	35,349	29,459	29,362	28,019	28,016

FORMER USSR

Uzbekistan; Republic of	12,640	9,350	8,300	7,500	7,500	7,500
Belarus	4,000	4,000	4,000	4,000	4,000	4,000
Azerbaijan; Republic of	4,600	5,300	3,500	3,400	3,400	3,400
Kazakhstan; Republic of	6,800	4,000	5,000	3,000	3,000	3,000
Armenia; Republic of	2,200	2,200	2,200	2,200	2,200	2,200
Lithuania	1,500	1,500	1,500	1,500	1,500	1,500
Georgia; Republic of	1,500	1,500	1,500	1,500	1,500	1,500
Turkmenistan	1,400	1,500	1,500	1,500	1,500	1,500
Kyrgyzstan; Republic of	1,000	1,000	1,000	1,000	1,000	1,000
Tajikistan; Republic of	1,000	1,000	1,000	1,000	1,000	1,000
Latvia	1,000	1,000	1,000	1,000	1,000	1,000

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Estonia	600	600	600	600	600	600
Moldova; Republic of	500	703	400	400	400	400
Total	38,740	33,653	31,500	28,600	28,600	28,600
<i>ASIA</i>						
Japan	77,293	77,516	80,560	82,587	83,478	84,300
Singapore	46,848	57,611	45,263	49,350	49,350	49,350
Hong Kong	64,308	31,309	28,011	24,205	24,200	24,500
Taiwan	10,911	12,934	15,159	17,618	19,652	20,474
Korea; Republic of	11,903	12,085	5,246	6,525	9,378	13,000
Thailand	1,625	2,346	4,100	7,000	8,000	8,500
Pakistan	112	928	3,489	3,980	4,000	4,000
Philippines	1,058	1,626	1,500	4,500	2,614	3,000
China; Peoples Republic of	17,956	7,226	1,805	3,440	2,088	2,129
Vietnam	2,000	2,000	2,000	2,000	2,000	2,000
Macau	1,800	1,800	1,800	1,800	1,800	1,800
Afghanistan	1,500	1,500	1,500	1,500	1,500	1,500
Malaysia	640	1,240	978	903	1,037	1,000
Burma	800	800	800	800	800	800
Brunei	800	800	800	800	800	800
Bangladesh	400	400	400	400	400	400
India	252	265	245	225	200	260
Total	240,206	212,386	193,656	207,633	211,297	217,813
<i>MIDDLE EAST</i>						
United Arab Emirates	8,000	8,000	8,000	8,000	8,000	8,000
Israel	2,400	2,400	2,400	2,400	2,400	2,400
Syria	2,000	2,000	2,000	2,000	2,000	2,000
Lebanon	1,400	1,400	1,400	1,400	1,400	1,400
Kuwait	1,000	1,000	1,000	1,000	1,000	1,000
Jordan	200	200	200	200	200	200
Yemen	100	150	150	150	150	150
Turkey	37	30	30	30	30	30
Total	15,137	15,180	15,180	15,180	15,180	15,180

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NORTH AFRICA

Morocco	3,000	3,100	3,100	3,100	3,100	3,100
Libya	2,200	2,200	2,200	2,200	2,200	2,200
Tunisia	2,000	2,000	2,000	2,000	2,000	2,000
Sudan	500	600	700	700	700	700
Egypt	350	500	500	500	500	500
Total	8,050	8,400	8,500	8,500	8,500	8,500

OTHER AFRICA

Nigeria	8,500	8,500	8,500	8,500	8,500	8,500
Togo	1,000	1,000	1,000	1,000	1,000	1,000
Botswana	900	900	900	900	900	900
Niger	800	800	800	800	800	800
Benin	500	500	500	500	500	500
Senegal	500	500	500	500	500	500
Cote d'Ivoire	500	500	500	500	500	500
Angola	400	400	400	400	400	400
South Africa; Republic of	987	652	537	417	324	370
Reunion	300	300	300	300	300	300
Ethiopia	200	200	200	200	200	200
Liberia	200	200	200	200	200	200
Malawi	50	100	80	80	80	80
Chad	55	55	55	55	55	55
Kenya	50	50	50	50	50	50
Ghana	35	35	35	35	35	35
Rwanda	30	30	30	30	30	30
Congo (Brazzaville)	30	30	30	30	30	30
Guinea	20	20	20	20	20	20
Seychelles	15	15	15	15	15	15
Sierra Leone	13	13	13	13	13	13
Cameroon	5	5	5	5	5	5
Total	15,090	14,805	14,670	14,550	14,457	14,503

(CONTINUED ON NEXT PAGE)

OCEANIA

Australia	1,366	1,254	1,629	1,600	1,600	1,600
Solomon Islands	25	25	25	25	25	25
Western Samoa	25	25	25	25	25	25
Fiji	14	14	14	14	14	14
Papua New Guinea	5	5	5	5	5	5
New Zealand	20	20	20	20	20	20
Total	1,455	1,343	1,718	1,689	1,689	1,689

WORLD TOTAL

<u>607,271</u>	<u>552,316</u>	<u>563,931</u>	<u>574,504</u>	<u>619,054</u>	<u>633,738</u>
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*TABLE E***TOP CIGARETTE EXPORTING COUNTRIES**
(MILLION PIECES, CALENDAR YEARS)

COUNTRY	1996	1997	1998	1999	2000	(est.) 2001
United States	243,897	217,004	201,358	151,223	148,261	135,000
United Kingdom	136,709	108,061	125,454	100,349	111,006	120,000
Netherlands	116,035	118,003	103,722	105,113	101,550	102,897
Germany	81,600	69,700	69,395	85,187	90,637	91,000
Singapore	59,282	70,124	53,280	58,745	58,745	58,745
Hong Kong	79,570	45,873	35,228	25,253	28,159	29,250
France	11,815	15,226	20,152	20,705	23,300	24,000
Switzerland	27,052	23,319	23,400	23,400	23,400	23,400
Venezuela	14,874	16,289	22,950	22,950	22,950	22,950
Indonesia	19,225	23,090	17,080	16,999	17,500	17,500
Greece	10,300	15,000	16,500	16,500	17,000	17,000
Czech Republic	7,400	6,500	14,700	18,500	16,500	16,500
Turkey	10,528	12,000	8,720	9,500	12,265	14,500
Japan	11,780	12,468	11,010	13,497	13,961	14,300
Belgium-Luxembourg	14,894	14,130	14,000	14,000	14,000	14,000

TABLE F

TOP CIGARETTE IMPORTING COUNTRIES
(MILLION PIECES, CALENDAR YEARS)

COUNTRY	1996	1997	1998	1999	2000	(est.) 2001
Japan	77,293	77,516	80,560	82,587	83,478	84,300
France	51,047	53,189	60,684	61,974	67,571	68,000
Italy	39,305	41,512	43,164	50,492	56,475	57,000
United Kingdom	55,709	25,863	44,847	29,082	45,018	54,000
Singapore	46,848	57,611	45,263	49,350	49,350	49,350
Germany	15,303	25,343	28,121	26,221	33,604	33,000
Spain	7,270	10,920	15,465	21,294	25,175	26,000
Hong Kong	64,308	31,309	28,011	24,205	24,200	24,500
Taiwan	10,911	12,934	15,159	17,618	19,652	20,474
Ukraine	18,000	19,000	20,000	20,000	20,000	20,000
Saudi Arabia	20,000	20,000	20,000	20,000	20,000	20,000
United States	4,202	4,408	6,432	10,828	15,064	16,000
Russian Federation	60,000	59,000	65,000	22,450	19,500	15,000
Yugoslavia (>05/92)	15,000	16,500	14,500	14,500	14,500	14,500
Netherlands	20,221	18,418	17,583	15,833	14,725	13,694

TABLE G
WORLD CIGARETTE PRODUCTION TRENDS FOR SPECIFIED COUNTRIES
(BILLIONS OF PIECES)

COUNTRY	STATISTICAL MEASURES				2000			2000 ESTIMATES			2001 ESTIMATES			2002 ESTIMATES			2006 ESTIMATES		
	1/	2/	3/	4/	ACTUAL	TREND	DEV.	EST.	TREND	DEV.	POINT	CONF.	INT. 5/	POINT	CONF.	INT. 5/	POINT	CONF.	INT. 5/
CANADA	51.7	-0.19	-0.26	3.15	50.0	49.0	1.0	50.0	48.8	1.2	48.6	41.0	56.2	48.4	40.6	56.2	47.6	39.2	56.0
MEXICO	50.5	-0.24	-0.51	1.76	47.3	47.1	0.2	47.2	46.9	0.3	46.7	42.4	51.0	46.4	42.0	50.8	45.5	40.8	50.2
UNITED STATES	694.0	0.10	0.01	33.70	646.0	695.4	-49.4	646.0	695.5	-49.5	695.6	613.9	777.3	695.7	612.1	779.3	696.1	605.8	786.4
ARGENTINA	34.8	0.54	0.75	2.02	42.5	42.3	0.2	42.5	42.8	-0.3	43.4	38.5	48.3	43.9	38.9	48.9	46.1	40.7	51.5
BRAZIL	168.1	-0.61	-0.15	16.89	170.0	159.6	10.4	110.0	158.9	-48.9	158.3	117.3	199.3	157.7	115.8	199.6	155.3	110.0	200.6
COLOMBIA	20.1	-0.72	-0.79	2.39	12.0	10.1	1.9	12.0	9.3	2.7	8.6	2.8	14.4	7.9	2.0	13.8	5.0	-1.4	11.4
VENEZUELA	18.5	0.61	0.83	1.75	27.0	27.0	0.0	27.0	27.6	-0.6	28.3	24.1	32.5	28.9	24.6	33.2	31.3	26.6	36.0
BELGIUM/LUXEMBOURG	29.4	-0.84	-0.90	1.78	18.1	17.7	0.4	18.1	16.9	1.2	16.0	11.7	20.3	15.2	10.8	19.6	11.8	7.0	16.6
FRANCE	58.6	-1.15	-0.96	1.45	42.5	42.5	0.0	41.1	41.4	-0.3	40.2	36.7	43.7	39.1	35.5	42.7	34.5	30.6	38.4
GERMANY	204.4	-0.53	-0.15	15.03	180.0	196.9	-16.9	203.0	196.4	6.6	195.9	159.4	232.4	195.4	158.1	232.7	193.2	152.9	233.5
GREECE	26.3	0.55	0.75	2.07	36.4	34.0	2.4	36.5	34.5	2.0	35.1	30.1	40.1	35.6	30.5	40.7	37.8	32.3	43.3
ITALY	72.0	-1.79	-0.93	3.11	51.9	47.0	4.9	46.5	45.2	1.3	43.4	35.8	51.0	41.6	33.9	49.3	34.5	26.2	42.8
NETHERLANDS	46.4	5.33	0.98	4.50	116.3	121.1	-4.8	123.6	126.4	-2.8	131.7	120.8	142.6	137.1	125.9	148.3	158.4	146.3	170.5
UNITED KINGDOM	102.2	4.15	0.82	12.49	155.0	160.3	-5.3	150.0	164.4	-14.4	168.6	138.3	198.9	172.7	141.7	203.7	189.3	155.8	222.8
SPAIN	83.1	-0.56	-0.47	4.48	76.5	75.3	1.2	70.0	74.7	-4.7	74.2	63.3	85.1	73.6	62.5	84.7	71.4	59.4	83.4
EU-15	689.7	5.15	0.79	17.31	744.3	761.8	-17.5	758.5	767.0	-8.5	772.1	730.1	814.1	777.3	734.3	820.3	797.9	751.5	844.3
SWITZERLAND	24.9	1.14	0.86	2.99	37.6	40.9	-3.3	37.6	42.1	-4.5	43.2	36.0	50.4	44.4	37.0	51.8	49.0	41.0	57.0
BULGARIA	94.0	-4.10	-0.85	11.21	38.0	36.6	1.4	38.0	32.4	5.6	28.3	1.1	55.5	24.2	-3.6	52.0	7.8	-22.2	37.8
POLAND	90.6	0.41	0.34	4.88	97.5	96.3	1.2	92.0	96.7	-4.7	97.2	85.4	109.0	97.6	85.5	109.7	99.2	86.1	112.3
EGYPT	41.2	0.29	0.40	2.83	47.5	45.2	2.3	47.5	45.5	2.0	45.8	38.9	52.7	46.1	39.1	53.1	47.3	39.7	54.9
SOUTH AFRICA	37.0	-0.17	-0.17	3.01	29.5	34.6	-5.1	26.5	34.4	-7.9	34.2	23.2	45.2	34.1	22.8	45.4	33.4	21.2	45.6
CHINA	1461.3	19.81	0.76	72.37	1674.7	1738.6	-63.9	1674.7	1758.4	-83.7	1778.2	1602.7	1953.7	1798.0	1618.4	1977.6	1877.2	1683.3	2071.1
INDIA	77.3	1.55	0.90	3.32	97.0	99.0	-2.0	96.0	100.5	-4.5	102.1	94.0	110.2	103.6	95.4	111.8	109.8	100.9	118.7
INDONESIA	104.2	8.68	0.98	8.46	219.2	225.7	-6.5	228.6	234.4	-5.8	243.1	222.6	263.6	251.8	230.8	272.8	286.5	263.8	309.2
JAPAN	298.4	-4.44	-0.61	25.14	188.1	236.3	-48.2	265.3	231.8	33.5	227.4	166.4	288.4	223.0	160.6	285.4	205.2	137.8	272.6
REP OF KOREA	83.6	0.91	0.72	3.83	96.2	96.3	-0.1	94.0	97.2	-3.2	98.1	88.8	107.4	99.0	89.5	108.5	102.7	92.5	112.9
PHILIPPINES	65.0	0.45	0.37	4.84	68.6	71.2	-2.6	71.3	71.7	-0.4	72.1	60.4	83.8	72.6	60.6	84.6	74.4	61.4	87.4
TAIWAN	31.4	-0.47	-0.78	1.59	25.0	24.9	0.1	20.7	24.4	-3.7	24.0	20.1	27.9	23.5	19.5	27.5	21.6	17.3	25.9
THAILAND	34.8	0.46	0.34	5.37	30.5	41.2	-10.7	32.8	41.7	-8.9	42.1	29.1	55.1	42.6	29.3	55.9	44.4	30.0	58.8
TURKEY	41.9	5.59	0.97	6.09	120.0	120.2	-0.2	128.0	125.8	2.2	131.4	116.6	146.2	137.0	121.9	152.1	159.4	143.1	175.7
AUSTRALIA	35.2	-0.36	-0.76	1.34	29.5	30.2	-0.7	29.5	29.8	-0.3	29.5	26.3	32.7	29.1	25.8	32.4	27.7	24.1	31.3
WORLD TOTAL	5106.2	36.82	0.85	97.45	5485.5	5621.7	-136.2	5574.2	5658.5	-84.3	5695.3	5459	5931.6	5732.1	5490.3	5973.9	5879.4	5618.3	6140.5

1/ INTERCEPT - TREND VALUE OF PRODUCTION WHEN X IS ZERO (i.e. 1987)

2/ SLOPE- CHANGE IN THE TREND VALUE OF PRODUCTION FOR A ONE UNIT CHANGE IN TIME (i.e annual change)

3/ CORRELATION COEFFICIENT- DEGREE OF LINEAR ASSOCIATION BETWEEN TIME AND PRODUCTION

4/ MEASURE OF AMOUNT OF VARIATION BETWEEN ACTUAL PRODUCTION AND TREND ESTIMATE

5/ 95 PERCENT CONFIDENCE INTERVAL- WITH 95 PERCENT CERTAINTY, ACTUAL CIGARETTE PRODUCTION WILL FALL WITHIN THE INTERVAL

PREPARED BY: COTTON, OILSEEDS, TOBACCO & SEEDS DIVISION, FAS, USDA

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1997	1998	1999	2000	2001*
Production					
World Total	7,722,327	5,848,455	5,923,797	5,883,324	5,678,753
China; Peoples Republic of	3,613,350	2,010,250	2,098,905	2,161,697	2,199,532
India	561,330	572,200	587,600	599,400	530,000
Brazil	485,100	373,150	498,400	493,100	454,900
United States	729,139	604,131	527,720	408,200	405,000
Zimbabwe	165,271	192,384	170,941	210,690	172,111
Indonesia	148,775	123,653	133,350	157,353	157,353
Exports					
World Total	2,004,455	1,920,389	2,069,950	1,965,828	1,951,091
Brazil	319,000	300,500	343,000	341,500	354,900
Zimbabwe	159,941	168,804	215,744	182,072	185,000
United States	221,512	211,917	189,379	182,517	185,000
India	117,900	81,790	119,643	123,185	125,000
China; Peoples Republic of	77,796	92,173	113,259	113,594	115,080
Malawi	111,449	135,300	107,600	101,250	101,250
Imports					
World Total	1,992,939	1,907,849	2,021,219	1,965,700	1,949,249
Russian Federation	184,900	200,900	264,670	285,000	299,800
Germany 2/	222,080	222,591	266,978	263,077	263,000
United States	306,838	246,762	241,065	196,596	215,000
United Kingdom 1/	157,689	149,756	137,183	108,427	104,000
Japan	90,469	101,442	98,920	93,928	92,000
Netherlands	105,358	84,813	84,860	79,993	75,986
Consumption					
World Total	6,511,187	6,282,690	6,368,524	6,284,934	6,303,036
China; Peoples Republic of	2,289,834	2,342,220	2,410,545	2,484,946	2,523,737
United States	772,932	616,835	575,296	436,200	472,400
India	476,850	483,360	478,350	474,275	470,305
Russian Federation	175,100	180,460	265,700	301,480	301,500
Germany 2/	158,000	142,651	163,500	184,304	184,300
Japan	184,100	172,700	184,112	169,455	173,500
Ending Stocks					
World Total	7,234,803	6,808,813	7,285,581	6,883,843	6,204,930
China; Peoples Republic of	3,201,864	2,787,478	3,340,032	2,941,020	2,541,432
United States	1,583,749	1,605,890	1,610,000	1,596,079	1,558,679
Turkey	293,898	311,010	329,499	351,551	334,706
Brazil	231,500	162,950	212,130	266,980	264,930
Japan	285,818	272,700	247,500	226,350	198,550
Italy	141,900	140,922	151,464	151,274	157,474

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

September 2001

Table 2
U.S. TOBACCO TRADE
2000-01

	July		January - July		January - December	
	2000	2001	2000	2001	2000	2001 1/
Exports:						
Unmanufactured Tobacco						
MT	8,249	9,740	118,171	109,841	182,517	185,000
\$1,000	55,848	63,053	781,458	718,874	1,221,837	1,221,000
\$/MT	6,770	6,474	6,613	6,545	6,694	6,600
Bulk Smoking Tobacco						
MT	2,994	3,910	32,669	30,528	61,741	62,000
\$1,000	24,206	23,088	255,866	293,369	562,232	682,000
\$/MT	8,085	5,905	7,832	9,610	9,106	11,000
Cigarettes						
Pieces (mil.)	11,848	9,798	83,759	79,359	148,261	145,000
\$1,000	251,760	118,025	1,847,371	1,465,821	3,307,546	3,100,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	12,417	17,050	135,249	131,683	215,600	220,000
\$1,000	34,986	44,798	381,462	422,847	628,210	660,000
\$/MT	2,818	2,627	2,820	3,211	2,914	3,000
General Imports						
MT	14,683	21,438	108,218	128,758	196,596	215,000
\$1,000	35,904	56,246	310,273	404,690	568,458	645,000
\$/MT	2,445	2,624	2,867	3,143	2,892	3,000
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	2,130	3,736	6,482	8,005	15,043	12,965
General	1,207	1,516	6,709	7,426	13,471	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1999, 2000, AND 2001
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	14,940	12,471	10,926	580	1,148	370	19,394	16,885	18,216
February	12,393	13,165	11,987	4,492	2,606	3,473	23,592	22,577	23,679
March	10,297	12,752	3,802	5,255	3,976	5,122	23,849	24,659	15,307
April	6,577	5,614	3,056	10,692	6,745	9,379	21,520	16,793	17,857
May	6,557	2,603	3,420	13,756	8,709	5,951	23,487	16,185	14,485
June	2,327	2,542	4,675	4,086	4,980	2,323	10,423	12,823	10,557
July	4,177	2,926	5,288	2,440	1,626	1,534	11,950	8,249	9,740
August	3,868	5,829		800	3,390		7,805	13,660	
September	2,992	3,591		925	1,002		7,032	8,080	
October	5,427	3,569		3,263	1,066		13,805	8,565	
November	10,764	7,528		1,963	1,184		17,979	12,934	
December	6,519	13,684		1,146	1,214		11,139	21,107	
SUB-TOTAL	57,268	52,073	43,154	41,301	29,790	28,152	134,215	118,171	109,841
YEAR TOTAL	86,838	86,274	43,154	49,398	37,646	28,152	191,975	182,517	109,841

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1999	2000	2001	1999	2000	2001	1999	2000	2001
January	91,757	91,504	81,908	4,979	9,704	3,143	113,504	114,798	115,261
February	94,211	95,449	90,126	36,418	20,899	28,013	149,078	136,101	140,401
March	73,706	93,910	29,136	40,871	31,869	42,711	146,025	149,433	92,443
April	45,623	43,276	22,794	89,274	56,996	80,682	153,516	123,434	130,922
May	47,942	19,322	25,109	114,508	71,914	51,528	177,506	113,873	104,745
June	16,444	19,977	33,820	34,047	40,831	20,389	73,147	87,971	72,049
July	29,821	23,302	37,332	17,627	14,476	13,205	64,182	55,848	63,053
August	28,390	40,719		6,257	29,275		63,764	84,002	
September	21,933	27,247		6,781	7,664		51,347	60,441	
October	40,345	27,549		27,843	9,938		117,867	65,583	
November	74,812	56,647		16,270	10,827		125,519	91,026	
December	46,070	102,271		9,689	10,967		76,188	139,327	
SUB-TOTAL	399,504	386,740	320,225	337,724	246,689	239,671	876,958	781,458	718,874
YEAR TOTAL	611,054	641,173	320,225	404,564	315,360	239,671	1,311,643	1,221,837	718,874

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(METRIC TONS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	25,402	14,617	20,720	19,434	18,863	24,766
February	14,339	22,665	20,690	14,370	15,597	15,603
March	16,183	23,358	18,844	21,805	13,603	14,100
April	15,404	7,684	13,608	15,811	9,165	14,625
May	8,392	20,177	20,614	15,145	15,482	16,486
June	46,863	34,331	20,157	14,677	20,825	21,740
July	9,625	12,417	17,050	20,322	14,683	21,438
August	18,384	20,261		26,036	20,789	
September	19,695	16,725		25,797	19,918	
October	10,559	13,726		21,029	13,381	
November	7,791	11,248		21,439	14,492	
December	28,965	18,391		23,022	19,798	
SUB-TOTAL	136,208	135,249	131,683	121,564	108,218	128,758
YEAR TOTAL	221,602	215,600	131,683	238,887	196,596	128,758

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1999, 2000, AND 2001
(THOUSAND DOLLARS)

Month	Consumption			General		
	1999	2000	2001	1999	2000	2001
January	89,843	46,618	73,074	68,625	56,095	78,365
February	54,452	74,590	68,834	52,536	46,935	59,213
March	65,634	45,849	61,845	66,033	36,755	47,816
April	55,430	24,672	41,756	54,842	33,798	52,023
May	25,119	55,784	64,090	50,827	39,536	49,780
June	128,795	98,963	68,450	51,413	61,250	61,247
July	24,047	34,986	44,798	58,727	35,904	56,246
August	54,548	73,167		66,289	61,835	
September	67,150	50,305		82,688	56,542	
October	25,352	32,102		44,643	33,516	
November	24,964	29,517		63,874	39,348	
March	95,880	61,657		92,886	66,944	
SUB-TOTAL	443,320	381,462	422,847	403,003	310,273	404,690
YEAR TOTAL	711,214	628,210	422,847	753,383	568,458	404,690

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	344	436	1,631	2,463	8	21	37	95
Stemmed	51,729	42,717	385,110	317,762	2,918	5,267	23,265	37,237
Total Flue-cured	52,073	43,153	386,741	320,225	2,926	5,288	23,302	37,332
Burley								
Unstemmed	21	12	105	58	0	0	0	0
Stemmed	29,769	28,140	246,584	239,613	1,626	1,534	14,476	13,205
Total Burley	29,790	28,152	246,690	239,672	1,626	1,534	14,476	13,205
Other Tobacco								
Dark Fire KY & TN	4,520	5,934	22,952	32,547	320	539	1,505	2,739
VA Fire and Sun	36	81	233	301	0	0	0	0
Maryland	914	951	6,560	7,170	67	22	542	170
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	1,074	748	42,611	29,697	143	22	4,165	615
Cigar Binder	89	85	568	607	47	25	226	219
Stems	20,690	19,330	12,361	13,233	1,322	1,143	529	957
Other Leaf Tobacco	8,985	11,409	62,744	75,422	1,798	1,167	11,103	7,817
Total Unmanufactured	118,171	109,843	781,460	718,874	8,249	9,740	55,848	63,054

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	25,031	26,363	162,902	165,222	995	4,073	6,554	27,128
Belgium-Luxembourg	3,926	13,309	23,574	80,525	10	217	42	1,704
Netherlands	8,144	7,281	53,578	50,375	149	340	887	2,244
France	1,422	3,602	7,759	19,472	0	77	0	662
Denmark	3,483	3,081	22,580	19,535	191	601	1,241	3,278
Italy	5,461	1,618	32,548	11,680	0	0	0	0
Portugal	1,694	1,348	10,027	9,420	0	0	0	0
Sweden	1,061	1,273	6,592	9,157	0	114	0	841
Austria	612	392	3,901	2,495	0	0	0	0
United Kingdom	2,317	285	13,240	2,312	330	1	2,423	18
Spain	3,707	227	24,159	704	470	69	2,726	210
Greece	98	118	749	1,021	2	20	11	157
Finland	37	76	67	298	0	18	0	151
Ireland	8	0	36	4	8	0	36	0
Total EU	57,002	58,972	361,712	372,221	2,156	5,529	13,920	36,392
Other Markets								
Japan	21,515	15,134	143,918	108,485	0	0	3	10
Russian Federation	5,285	7,201	8,927	20,856	1,168	1,320	2,826	5,225
Malaysia	3,718	5,663	29,249	43,763	386	1,169	2,802	9,383
Turkey	7,718	3,464	48,649	28,028	2,467	443	18,568	3,465
Korea; Republic of	3,432	2,667	28,123	21,874	191	0	1,605	0
Switzerland	3,613	2,622	26,969	14,510	0	0	0	6
Thailand	2,376	2,262	16,956	16,603	0	0	0	0
Nigeria	1,733	1,686	7,392	5,394	308	288	1,176	895
Australia	1,158	1,434	7,334	6,283	193	2	1,514	15
Dominican Republic	3,494	1,282	53,876	37,934	212	77	4,274	1,532
Sri Lanka	122	943	470	4,598	30	31	117	119
Indonesia	1,097	896	7,497	5,912	244	109	1,654	821
Philippines	1,521	868	13,317	6,249	333	286	3,184	2,537
Norway	359	814	2,336	4,643	0	1	0	5
Honduras	764	444	6,910	3,531	108	38	1,049	328
South Africa; Republic of	435	427	2,615	2,401	65	141	385	781
Egypt	366	278	1,309	935	41	0	134	0
Other	2,463	2,785	13,901	14,654	347	306	2,637	1,539
Total Other Markets	61,169	50,870	419,748	346,653	6,093	4,211	41,928	26,661
World Total	118,171	109,842	781,460	718,874	8,249	9,740	55,848	63,053

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Germany	12,042	12,284	91,265	88,884	482	3,464	4,170	23,929
Netherlands	3,017	3,608	21,943	28,228	0	0	0	0
Belgium-Luxembourg	815	2,846	5,403	21,232	0	0	0	0
Denmark	1,702	1,487	12,945	11,194	96	234	730	1,732
Portugal	568	772	4,096	5,738	0	0	0	0
France	53	473	447	3,581	0	0	0	0
Austria	495	313	3,778	2,368	0	0	0	0
United Kingdom	1,680	275	12,987	2,208	309	0	2,419	0
Sweden	230	256	1,764	1,963	0	96	0	736
Italy	2,784	237	19,342	1,705	0	0	0	0
Greece	77	118	580	1,021	0	20	0	157
Spain	0	16	0	96	0	5	0	31
Finland	0	10	0	71	0	10	0	71
Ireland	0	0	0	0	0	0	0	0
Total EU	23,464	22,694	174,548	168,292	888	3,828	7,318	26,655
Other Markets								
Japan	12,473	7,745	91,608	56,576	0	0	0	0
Malaysia	1,697	4,029	12,891	31,216	325	758	2,607	5,808
Korea; Republic of	3,307	2,333	27,376	19,217	191	0	1,605	0
Switzerland	2,723	1,276	20,370	9,747	0	0	0	0
Turkey	4,205	1,035	28,619	7,831	995	338	7,379	2,524
Indonesia	708	770	5,648	5,309	111	96	1,022	734
Australia	928	739	7,224	5,581	192	0	1,504	0
Norway	279	661	2,014	4,245	0	0	0	0
Thailand	703	566	4,695	3,725	0	0	0	0
Philippines	340	320	2,942	1,348	0	47	0	382
Pakistan	115	211	989	1,852	67	10	580	84
Bangladesh	194	199	1,631	1,594	19	0	159	0
China; Peoples Republic of	0	97	0	443	0	21	0	95
Russian Federation	57	89	449	525	19	38	151	119
Bulgaria	0	76	0	338	0	76	0	338
Israel	59	58	486	477	36	29	325	233
Poland	0	58	0	438	0	0	0	0
Other	821	197	5,251	1,471	83	48	651	360
Total Other Markets	28,609	20,459	212,193	151,933	2,038	1,461	15,983	10,677
World Total	52,073	43,153	386,741	320,225	2,926	5,289	23,301	37,332

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	2,117	6,496	17,232	55,434	0	204	0	1,642
Germany	7,671	5,561	63,930	46,050	0	324	0	2,765
Netherlands	2,142	1,609	17,672	13,518	0	0	0	0
France	484	1,020	4,056	8,844	0	77	0	662
Denmark	938	815	7,993	6,705	57	143	453	1,173
Italy	1,069	662	8,719	5,441	0	0	0	0
Portugal	691	432	5,671	3,643	0	0	0	0
Sweden	78	110	662	901	0	0	0	0
Finland	0	9	0	80	0	9	0	80
United Kingdom	0	6	3	53	0	0	0	0
Ireland	0	0	0	4	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Greece	19	0	158	0	0	0	0	0
Spain	879	0	7,105	0	0	0	0	0
Total EU	16,088	16,719	133,203	140,674	57	757	453	6,323
Other Markets								
Japan	6,267	4,947	51,402	43,640	0	0	0	0
Turkey	2,075	2,044	18,184	18,669	1,250	105	11,133	941
Thailand	1,636	1,619	12,120	12,581	0	0	0	0
Malaysia	1,801	1,313	15,586	11,323	15	409	132	3,547
Philippines	1,111	531	9,678	4,838	264	232	2,487	2,125
Switzerland	625	415	5,392	3,483	0	0	0	0
Taiwan	0	261	0	2,555	0	16	0	161
Russian Federation	0	108	0	319	0	0	0	0
Hungary	54	73	370	649	0	0	0	0
Israel	0	50	0	486	0	0	0	0
Indonesia	51	39	350	269	40	13	272	87
Canada	0	13	0	51	0	3	0	20
Australia	0	9	0	76	0	0	0	0
Korea; Republic of	0	8	0	40	0	0	0	0
Netherlands Antilles	0	4	0	18	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Other	81	(1)	405	1	0	0	(1)	1
Total Other Markets	13,701	11,433	113,487	98,998	1,569	778	14,023	6,882
World Total	29,789	28,152	246,690	239,672	1,626	1,535	14,476	13,205

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (million pcs.)	83,759	79,359	1,847,370	1,465,820	11,848	9,798	251,760	118,025
Small Cigars (1000 pcs.)	31,416	21,591	2,876	1,888	2,826	3,943	251	356
Other Cigars (1000 pcs.)	187,347	61,397	15,528	10,754	72,426	9,055	4,083	1,829
Chewing and Snuff (MT)	445	398	5,363	5,201	91	59	791	771
Smoking in Packages (MT)	121	1,666	1,475	20,512	23	405	210	3,029
Smoking in Bulk (MT)	32,670	30,528	255,865	293,369	2,994	3,910	24,206	23,088
Other Mfg. Products (MT)	19,208	27,811	46,712	83,237	2,831	2,831	7,188	6,548
Total Manufactured	--	--	2,175,189	1,880,781	--	--	288,489	153,646

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
European Union/1								
Belgium-Luxembourg	4,174,438	2,014,578	69,696	41,260	699,568	170,340	11,476	1,864
Netherlands	16,024	1,461,163	346	19,542	0	186,609	0	2,893
Germany	2,862,071	127,034	29,985	1,620	62,459	14,361	955	185
Spain	14,900	2,311	146	51	0	0	0	0
Portugal	0	1,000	0	11	0	0	0	0
United Kingdom	3,196	770	70	28	0	0	0	0
Denmark	357	657	9	12	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	5,601	0	107	0	0	0	0	0
Greece	16,258	0	307	0	0	0	0	0
Ireland	184	0	3	0	0	0	0	0
Italy	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	7,093,029	3,607,513	100,669	62,524	762,027	371,310	12,431	4,941
Other Markets								
Japan	43,670,536	43,423,445	1,086,458	796,921	6,399,065	5,794,231	151,346	67,774
Saudi Arabia	5,985,825	6,497,922	150,941	135,045	771,760	270,927	19,916	3,183
Korea; Republic of	2,386,991	3,991,086	52,674	85,363	293,475	207,870	6,449	2,329
Cyprus	3,744,523	3,466,159	39,199	48,858	406,110	423,712	5,023	5,283
Lebanon	2,477,795	3,121,127	48,658	51,043	514,893	563,600	12,285	5,685
Israel	2,489,319	2,726,312	55,719	53,088	356,731	524,324	7,659	5,985
Hong Kong	1,854,153	1,715,776	42,034	34,240	332,379	230,991	7,406	2,716
Singapore	1,695,796	1,649,962	34,903	31,860	253,689	167,267	5,363	2,456
United Arab Emirates	924,814	1,322,531	23,460	23,420	16,112	259,641	242	3,479
Russian Federation	710,749	1,142,498	13,826	20,650	108,780	55,889	2,092	753
Kuwait	973,930	1,108,619	24,624	24,165	12,390	6,336	144	116
Taiwan	970,270	1,089,741	23,078	21,752	121,725	191,243	2,623	2,425
Australia	717,411	755,049	17,133	14,443	111,940	66,770	2,737	743
Panama	142,511	425,804	1,675	4,547	19,170	102,854	215	1,029
Paraguay	323,396	358,568	8,035	5,698	10,820	65,101	167	750
Syria	261,947	304,600	6,000	5,319	53,750	76,300	539	1,783
Canada	250,614	250,201	6,638	6,482	58,077	11,823	1,808	264
Other	7,085,266	2,402,204	111,645	40,402	1,245,324	407,393	13,314	6,331
Total Other Markets	76,665,846	75,751,604	1,746,700	1,403,296	11,086,190	9,426,272	239,328	113,084
World Total	83,758,875	79,359,117	1,847,369	1,465,820	11,848,217	9,797,582	251,759	118,025

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	1,984	3,129	3,943	6,160	0	0	0	0
Stemmed	30,890	28,708	85,934	93,164	1,642	6,290	5,248	18,074
Total Flue-cured	32,874	31,837	89,877	99,324	1,642	6,290	5,248	18,074
Burley								
Unstemmed	1,748	2,906	3,829	6,358	1,697	2,443	3,733	5,376
Stemmed	27,738	27,877	91,594	89,639	2,236	3,503	7,647	10,689
Total Burley	29,486	30,783	95,423	95,997	3,933	5,946	11,380	16,065
Turkish, Unst	32,440	39,652	142,742	167,354	2,616	1,367	10,301	4,239
Other Tobacco								
Unstemmed	9,654	9,370	18,093	16,480	1,424	871	3,723	1,803
Stemmed	7,912	8,201	14,897	17,639	1,026	1,018	2,216	2,155
Total Cigarette Leaf	112,366	119,843	361,032	396,794	10,641	15,492	32,868	42,336
Cigar Wrapper								
Unstemmed	352	391	6,317	12,855	44	28	387	432
Stemmed	163	246	4,798	7,044	44	48	1,085	1,323
Total Wrapper	515	637	11,115	19,899	88	76	1,472	1,755
Stems	18,321	8,421	6,070	3,250	1,521	1,369	511	572
Scraps	4,528	3,272	4,275	3,368	226	151	173	163
Total Unmanufactured	135,250	131,683	381,463	422,846	12,417	17,050	34,986	44,798

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Flue-cured								
Unstemmed	2,170	3,129	4,694	6,160	0	0	0	0
Stemmed	26,378	28,742	81,440	100,130	4,158	5,957	12,578	20,130
Total Flue-cured	28,548	31,871	86,134	106,290	4,158	5,957	12,578	20,130
Burley								
Unstemmed	2,005	2,220	4,661	4,716	697	216	1,534	476
Stemmed	16,070	20,283	48,105	63,855	3,996	5,765	12,813	18,215
Total Burley	18,075	22,503	52,766	68,571	4,693	5,981	14,347	18,691
Turkish, Unst	26,938	39,523	120,788	169,702	358	2,461	491	9,760
Other Tobacco								
Unstemmed	9,887	8,746	17,644	15,610	1,772	861	3,842	1,762
Stemmed	7,450	9,297	13,701	17,423	917	1,396	1,977	2,524
Total Cigarette Leaf	90,898	111,940	291,033	377,596	11,898	16,656	33,235	52,867
Cigar Wrapper								
Unstemmed	352	391	6,317	12,855	44	28	387	432
Stemmed	163	246	4,798	7,044	44	48	1,085	1,323
Total Wrapper	515	637	11,115	19,899	88	76	1,472	1,755
Stems	10,931	12,638	3,852	4,192	1,654	4,243	535	1,297
Scraps	6,352	4,029	5,300	3,470	1,100	501	701	355
Total Unmanufactured	108,218	128,756	310,272	404,690	14,683	21,438	35,904	56,246

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - July				July			
	Quantity		Value		Quantity		Value	
	2000	2001	2000	2001	2000	2001	2000	2001
Cigarettes (1000 pcs.)	5,696,295	6,838,559	105,359	88,139	887,039	1,083,477	19,221	14,136
Cigars & Cheroots (MT)	2,666	2,704	146,326	133,849	453	514	25,216	25,953
Other Mfg. Products (MT)	1,234	1,093	8,817	8,265	57	65	805	876
Total Manufactured	--	--	260,502	230,253	--	--	45,243	40,964

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - July					
	2000			2001		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	89,877	386,741	296,864	99,324	320,225	220,901
Burley	95,423	246,690	151,267	95,997	239,672	143,675
Oriental	142,742	0	(142,742)	167,354	0	(167,354)
Other	53,421	148,029	94,608	60,171	158,977	98,806
Total Unman.	381,463	781,460	399,997	422,846	718,874	296,028
Manufactured Tobacco						
Cigarettes	105,359	1,847,370	1,742,011	88,139	1,465,820	1,377,681
Other	155,143	327,819	172,676	142,114	414,961	272,847
Total Manuf.	260,502	2,175,189	1,914,687	230,253	1,880,781	1,650,528
Total	641,965	2,956,649	2,314,684	653,099	2,599,655	1,946,556

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2001

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13, 2000 through September 12, 2001
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	9,934	79.1%
Brazil	80,200	47,333	56.4%
Chile	2,750	0	0.0%
European Union	10,000	4,579	45.0%
Guatemala	10,000	2,285	22.9%
Malawi	12,000	9,143	74.5%
Philippines	3,000	614	20.5%
Thailand	7,000	5,433	37.5%
Zimbabwe	12,000	3,896	30.1%
Residual 2/	3,000	2,999	100.0%
Total	150,700	79,357	52.7%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

August 2001